# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

29 February 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tiande Chemical Holdings Limited
Date Submitted	2 March 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>609</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HKD0.01	HKD1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	100,000,000,000	HKD0.01	HKD1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	nonth		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			No. of classe sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

Total authorised share capital at the end of the month (*State* **HKD1,000,000,000.00** *currency*) :

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	851,954,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	851,954,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	/lovement duri	ng the month		thereto	thereto as at close of
approval date			3		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Oranted	LYEICISED	Cancelleu	Lapseu		
Exercise price						
HKD1.45						
(4/10/2016)						
Ordinary shares	0	0	0	80,000	0	9,784,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)					_	
		Tota	IA. (Ordina		0	
			(Preference)	,	N/A	
			•	her class)	N/A	
Total funds raised d		hth from exerc				
of options (State cu	rrency)			HKD0.00		

Warrants to Issue Shares of the	Issuer which	are to be Listed	(Not Applic	able)		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	X	/				
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
EGM approval date (if applicable) (dd/mm/yyyy)		)				
4.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	n are to be Liste	ed) <b>(Not Appli</b>	cable)	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outotariaing	monun	monun	monun		
1. Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4	<u>(//)</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	т		ary shares) ce shares) ther class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes) (Not Applicable	er which are to be Liste e)	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	_	
	-	
shares (Note 1)		. <u> </u>
2.		
2	-	
	_	
shares (Note 1)		
3.		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

sisuer       sisuer       sisuer       sisuer       sisuer       may be added and added addd	Ot	her Movements	in Issued Sha	re Capital					
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: State (dd/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       0         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)       0       0         Glass of shares       Class of shares ( / / ) (dd/mm/yyyy)       0       0						( / /	)	0	0
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       0       0       0         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       0       0       0         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )       0       0       0         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       0       0       0         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       0       0       0         4. Bonus issue       Class of shares (///)       Issue and allotment date : (d/mm/yyyy)       0       0       0         4. Bonus issue       EGM approval date: (///)       Issue and allotment (///)       0       0       0								0	0
2. Open olier       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	2.	Open offer	At price :			( / /	)		
3. Placing       At price : State currency       State (Note 1)         3. Placing       At price : State currency       Issue and allotment (// )         Gate : (dd/mm/yyyy)       EGM approval date: (// )         EGM approval date: (// )       0         (dd/mm/yyyy)       0         4. Bonus issue       Issue and allotment (// )         Issue and allotment (// )       Issue and allotment (// )         EGM approval date: (// )       Issue and allotment (// )         EGM approval date: (// )       Issue and allotment (// )         EGM approval date: (// )       EGM approval date: (// )					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       0         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment date : (d/mm/yyyy)       0         EGM approval date:       ( / / )         (d/mm/yyyy)       0         Glass       0         Glass       0         Class       0         (d/mm/yyyy)       0         EGM approval date:       ( / / )         Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:								0	0
3. Placing       At price : currency       isoue and monitoring date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy)     0     0       0     0       Class of shares	3.	Placing	At price :			( / /	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						( / /	)	0	0
4. Bonus issue lissuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									0
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
						( / /	)	Ο	0

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	0	0
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	0	0
							0	0
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	0	0
							0	0
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>^</u>	0
							0	0

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	0	0
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	0	0
			Total E. (Ordina		
			share (Preference share) (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under role 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: \_\_\_Lau Wai Chun\_\_\_ Title: Company secretary\_ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.